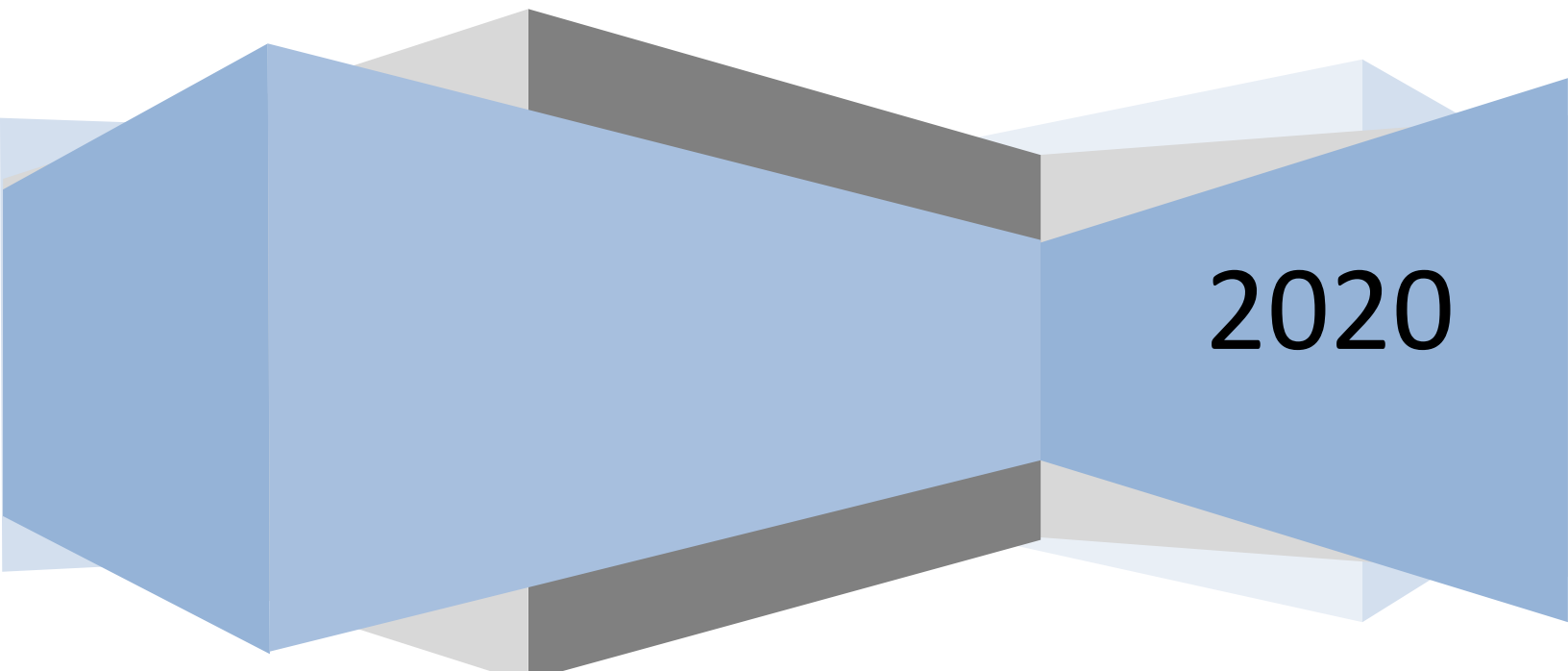


AAOHN
FOUNDATION

**AMERICAN ASSOCIATION OF
OCCUPATIONAL HEALTH
NURSES FOUNDATION**

Annual Report and Financial Statement



2020

The AAOHN Foundation continues to operate to fulfill its mission thanks to the generosity of our AAOHN members and faithful sponsors. 2020 was successful year for the AAOHN Foundation albeit much different. We were able to offer scholarships to members for their personal growth and development which will be used in 2021 and fund those members to further their academic knowledge by use of funds to use in their academic studies. With your continued support, the AAOHN Foundation will provide more services to members to gain knowledge for improved practice and better healthcare to workers.

2020-2021 AAOHN Foundation Trustees

Jeannie K. Tomlinson – Chair	Deb Bush–Trustee
Catherine Pepler – Vice-Chair	Ralph Brown–Trustee
Janice Hartgens – Treasurer	Shelaine Miller–Trustee
	Kim Olszewski –Trustee

2020 AAOHN Foundation Scholarships

South Alabama Chapter Members

Professional Development Scholarship - \$1,500

8 applications submitted. AAOHN Foundation offered in appreciation to the South Alabama Chapter to the association for their donation upon dissolution.

Lisa Brownlee – Alabama

SV Maryland Chapter Members Professional

Development Scholarship - \$1,500

4 applications submitted. AAOHN Foundation offered by SV Maryland to Maryland members as they dissolved the association.

Amy S. Alfriend--Maryland

Cynthia V. Frank--Maryland

Professional Development Scholarship - \$1,500

8 applications submitted. Offered by the AAOHN Foundation.

Margaret E. Lampark –Wisconsin

Liberty Leadership Scholarship - \$1,500

5 applications submitted. Offered by the Foundation from support of chapters and members.

Cindy Firari - Wisconsin

Melveen Camba –Hawaii

Annette Haag Leadership Scholarship

4 applications submitted. Sponsored by Annette Haag.

Michelle Edwards – North Carolina

NIWI Grants - \$3,000

5 applications. Sponsored by SVMAOHN and Foundation.

Kevin Bready—Texas

Brenda S. Hellerud--California

MediTrax Continuing Education Scholarship - \$1,500

10 applications submitted. Sponsored by MediTrax.

Erin Coy--Pennsylvania

Michelle Moser--Florida

MediTrax Leadership Institute Scholarship - \$1,500

2 applications submitted. Sponsored by MediTrax.

Natalie G. Guynn--Virginia

UPS Academic Study - \$2,500

11 applications submitted. Sponsored by UPS Foundation.

Amber Guy--KY

Betty Sanisidro--MA

Mary A. Eweka--NH

Dawn Mopkins--TX

Sungwon Park--IL

Deborah Guidry--LA

Liberty Mutual Academic Study - \$2,500

5 applications submitted. Sponsored by Liberty Mutual Insurance Company.

Sarah Hewitt--Indiana

Suyoung Kwon--Washington

2019 AAOHN Foundation Grants

Medique Products New Investigator Research Grant - \$3,000

Not awarded as no applications received

Currently accepting applications for 2021; **deadline: June 30, 2021**. AAOHN members are encouraged to apply.

Fundraising Activities - 2020 National Conference

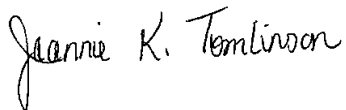
Commemorative Lapel Pins – Sponsored by Texas State AOHN – A special thank you to the Texas State AOHN for sponsoring the 2020 pin. They had an active design team that came up with the concept and design. Their work resulted in a memorable pin to celebrate our National Conference which was planned for San Antonio Texas. Unfortunately, the conference was canceled and sales did not occur. The good news is the Texas State Pin is available to purchase on the Foundation web <http://aohn.org/page/make-a-contribution> and during 2021 National AAOHN Virtual Conference.

AAOHN Fellows Leadership Circle – Our Fellows continue to lead AAOHN by contributing to the Foundation so that their colleagues can attend conference, continue their academic education or perform research which underpins the profession. Thank you for your continued contribution with 23 Fellows join in the circle for \$2,300 contributed.

Due to the cancelation of our 2020 Annual National Conference, the wonderful planned Foundation event at The Alamo did not occur therefore had a significant impact on our fundraising. The Foundation is grateful for everyone who purchased tickets and went on to donate their registration and/or ticket purchase to the Foundation; as a result, \$2,740 was donated. In other personal donations, the Foundation was the beneficiary of \$1,335 for a total of \$6,375.

Without the support of AAOHN members, chapters, and sponsors, the AAOHN foundation cannot continue to pursue its purpose, which is to ensure that occupational and environmental health professionals find the answers they need as they work toward improving the health and safety of the nation's workforce.

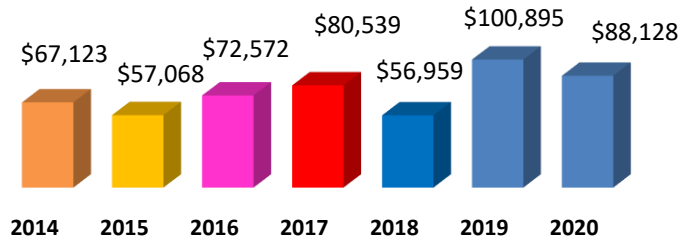
Respectfully submitted,



Jeannie K. Tomlinson, MSN, RN, COHN-S, FAAOHN, FAAN
Chair, AAOHN Foundation

AAOHN Foundation 2020 Financial Report

Foundation Growth Contribution



The Foundation saw an increase in giving during 2020. We experienced a 15.68% decrease in contributions from 2019. Overall, the Foundation collected \$88,128 in contributions for 2020 due to the cancellation of the annual conference in San Antonio, TX.

In 2020, 60% of all Foundation expenses were considered charitable, meaning those expenses paid to AAOHN members as scholarships and grants. The other 40% were considered non-charitable expenses such as consulting, storage fees, bank fees, tax filings, postage and funds not recovered from conference event fees.

Non-profit Comparable Information Ratio Analysis

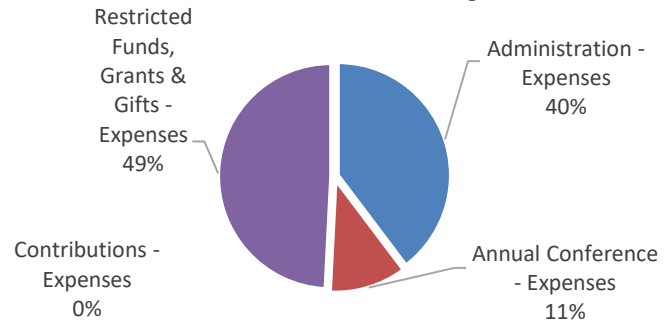
Percent Spent on Charitable Purpose is
60%

■ Charitable Expenses ■ Non-Charitable Expenses

60%

40%

2020 Functional Expenses



AAOHN Foundation, Inc.			
Statement of Activities			
For year ending December 31, 2020			
Description	Actual	Budget	Annual Budget
Revenue:			
110 Administration - Revenue	5,000	5,000	5,000
210 Annual Conference - Revenue	35,253	30,600	30,600
330 Contributions - Revenue	6,375	4,650	4,650
400 Restricted Funds, Grants & Gifts - Revenue	41,500	24,500	24,500
	-	-	-
Total Revenue	88,128	64,750	64,750
	-	-	-
Expenses:			
110 Administration - Expenses	16,146	15,110	15,110
210 Annual Conference - Expenses	4,507	14,080	14,080
330 Contributions - Expenses	0	1,600	1,600
400 Restricted Funds, Grants & Gifts - Expenses	20,000	35,800	35,800
	-	-	-
Total Expenses	40,653	66,590	66,590
	-	-	-
Net Income(Loss)	47,474	(1,840)	(1,840)
	=====	=====	=====

The AAOHN Foundation received \$88,128 in gifts, grants and contributions from donors in 2020. Due to the cancellation of the 2020 National Conference in San Antonio, TX, The Foundation experienced a loss of \$4,507 funds as a result of canceling special events. The Foundation ended 2020 with \$88,128 in revenue, \$40,653 in expenses for a net gain of \$47,474.

In 2020, the Foundation had a spending ratio of 60%, meaning that 60% of all expenses were awards for educational scholarships and scientific research. 40% of funds were spent on administrative expense and 11% of expenses were spent on annual conference related expenses. Less than 0% of the Foundation's total funds were spent on contributions expenses.